Operating licence No. 294 / 22.10.2025

INFORMATION SHEET · REQUIRED DOCUMENTS

# Life annuity agreement

Documents required to prepare the notarial file

01 Valid identity documents for the signatories.

02 The beneficiary's details and the terms of the periodic payments.

03 Documents concerning the assets transferred, if an asset is provided in exchange for the annuity.

**PLEASE NOTE**

Indicate the amount, frequency and payment method; the office clarifies the effects and agreed security.

**IMPORTANT**

Original documents must be presented on the signing date. Additional documents may be requested after the file is reviewed. Send the documents no later than the day before the notarial procedure, after the office has confirmed the requirements.

This checklist is for guidance and does not replace the notary public's review of the file.



**CCO Building**
Bulevardul Eroii Sanitari nr. 1-3
Sector 5, Bucharest

www.aequitas-cotroceni.ro
office@aequitas-cotroceni.ro
021 224 03 50 · 0751 298 800